

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

13/02/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,848.19	(0.2)	3.8	22.9	21.2	3.6	3.0	1.68%
MSCI Emerging Markets Index	1,111.01	0.6	3.3	14.1	15.1	1.7	1.7	2.68%
MSCI FM FRONTIER MARKETS	550.11	0.6	3.3	-	12.1	0.2	1.6	4.11%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	600.00	(0.1)	5.4	11.5	13.9	1.7	1.7	3.88%
Muscat Stock Exchange MSX 30 Index	4,478.28	(0.2)	(2.1)	9.6	12.4	0.6	0.8	6.13%
Tadawul All Share Index	12,360.97	(0.2)	2.7	19.9	22.2	2.4	2.3	3.60%
Dubai Financial Market General Index	5,318.19	0.3	3.1	10.2	11.3	1.6	1.1	4.55%
FTSE ADX GENERAL INDEX	9,658.50	(0.0)	2.5	17.3	21.5	2.6	2.3	2.09%
Qatar Exchange Index	10,619.08	0.2	0.5	11.6	14.2	1.3	1.5	4.03%
Bahrain Bourse All Share Index	1,891.60	0.0	(4.7)	15.3	11.1	1.3	0.9	3.85%
Boursa Kuwait All Share Price Return Ir	8,019.03	0.6	8.9	20.7	20.8	1.9	1.5	8.88%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	585.04	0.8	2.7	15.5	17.0	1.8	1.7	2.60%
MSCI AC Asia Ex. Japan Index	719.60	0.9	2.2	15.1	16.8	1.7	1.7	0.00%
Nikkei 225	39,461.47	1.3	(1.1)	18.2	25.5	2.1	1.9	1.74%
S&P/ASX 200	8,539.95	0.1	4.7	21.5	19.2	2.5	2.2	3.38%
Hang Seng Index	21,814.37	(0.2)	8.7	10.9	11.0	1.2	1.1	3.84%
NSE Nifty 50 Index	23,031.40	(0.1)	(2.6)	21.5	23.9	3.4	3.3	1.40%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	183.77	0.1	8.2	16.1	16.2	2.2	1.9	3.11%
MSCI Emerging Markets Europe Index	131.11	0.8	10.8	7.6	7.1	1.2	1.0	3.80%
FTSE 100 Index	8,733.59	(0.8)	6.9	14.6	14.0	2.0	1.7	3.56%
Deutsche Boerse AG German Stock Inc	22,420.93	1.2	12.6	18.5	15.4	2.0	1.6	2.50%
CAC 40	8,130.65	1.1	10.2	15.8	16.1	2.0	1.8	3.02%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	6,009.20	(0.3)	3.2	27.4	23.7	5.0	4.2	1.29%
S&P 500 INDEX	6,051.97	(0.3)	2.9	27.3	23.7	5.3	4.3	1.24%
Dow Jones Industrial Average	44,368.56	(0.5)	4.3	24.4	21.2	5.9	4.7	1.60%
NASDAQ Composite Index	19,649.95	0.0	1.8	41.2	38.9	7.2	6.0	0.66%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	569.16	-0.9	3.6	-31%	149%
Gold Spot \$/Oz	2,917.46	0.5	11.2	0%	178%
BRENT CRUDE FUTR Apr25	74.13	-1.4	-0.1	-13%	60%
Generic 1st'OQA' Future	76.95	-1.0	1.2	-39%	317%
LME COPPER 3MO (\$)	9,454.50	1.0	7.8	-13%	118%
SILVER SPOT \$/OZ	32.31	0.2	11.8	-7%	170%

Source: FSC

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Muscat Stock Exchange

Close	4,478.28		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-8.07	-0.18%						
Previous Close	4,486.35		Financial Sector	7,807.70	7,804.51	0.04%	-0.21%	1.06%
Open	4,486.35		Industry Sector	5,614.49	5,541.20	1.32%	3.79%	6.52%
Day's High	4,488.47		Services Sector	1,666.71	1,680.31	-0.81%	-1.51%	-4.38%
Day's Low	4,464.02							
YTD Change	-2.15%							
Volume Mn	14.26							
MSX30 Value Traded Mn	3.08							
Traded Securities	55							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
CONSTRUCTION MATERIAL INDUSTRIE	0.082	9.33%	GOV. BONDS ISS 68	95.000	-9.52%	OQ BASE INDUSTRIES	0.101	5467.76
JAZEERA STEEL PRODUCTS	0.380	5.56%	DHOFAR INTERNATIONAL DEVELOPMENT	0.240	-5.88%	OQ GAS NETWORKS	0.129	1860.00
OMAN EMIRATES HO.	0.066	4.76%	OOREDOO	0.206	-5.50%	OQ EXPLORATION AN	0.312	1196.29
VOLTAMP ENERGY	0.555	3.74%	SEMBORP SALALAH	0.096	-4.00%	NATIONAL FINANCE.I	1.000	945.00
JABAL REIF	0.104	2.97%	MUSCAT FINANCE	0.049	-2.00%	JAZEERA STEEL PROD	0.380	734.84

Saudi Exchange

Close	12,360.97		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-24.73	-0.20%	Tadawul Banks	12,743.05	12,766.89	-0.19%	-0.29%	0.25%
Previous Close	12,385.70		Tadawul Energy	5,266.92	5,277.61	-0.20%	0.40%	-0.09%
Open	12,371.81		Tadawul Utilities	13,494.28	13,447.31	0.35%	-0.84%	-3.35%
Day's High	12,392.05		Tadawul Telecom	8,508.84	8,554.27	-0.53%	-0.63%	0.13%
Day's Low	12,351.05		Tadawul Insurance	10,742.49	10,724.13	0.17%	-0.99%	-0.59%
YTD Change	2.70%		Tadawul Retailing	8,044.55	8,106.89	-0.77%	-0.49%	0.76%
Volume Mn	286,798.20		Tadawul Food & Beverages	6,133.68	6,171.53	-0.61%	-0.94%	-1.06%
Value Traded Mn	5,429.90		Tadawul Media	28,879.59	29,805.47	-3.11%	-6.84%	-8.32%
Traded / Listed Stocks	246	228	Tadawul Materials	5,548.38	5,567.86	-0.35%	-1.55%	-0.73%
			Tadawul Capital Goods	15,825.38	15,798.74	0.17%	0.24%	-0.16%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
MEDITERRANEAN & GULF INSURAN	28.85	6.64%	AL HASOOB CO	66.20	-5.43%	AL-BAHA DEVELOPMI	0.44	47698.97
ENMA AL-RAWABI COMPANY	28	5.26%	SAUDI RESEARCH & MEDIA GROUP	239.80	-4.08%	TOURISM ENTERPRIS	0.91	9758.71
OBEIKAN GLASS COMPANY	47.85	3.91%	NATIONAL GAS & INDUSTRIALIZA	112.60	-2.60%	MAHARAH HUMAN R	7.00	4123.52
ABDULLAH SAAD MOHAMMED ABO M	43.2	3.72%	AL BABBAIN POWER & TELECOMMU	47.05	-2.49%	BANK AL-JAZIRA	18.10	2964.77
SAUDI REAL ESTATE CO	27.2	3.42%	BANK AL-JAZIRA	18.10	-2.48%	MEDITERRANEAN & C	28.85	2262.01

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,318.19							
Change	14.02	0.26%						
Previous Close	5,304.17		Real Estate & Construction	49,413.00	49,413.00	0.00%	0.00%	0.00%
Open	5,303.40		Banking	49,413.00	49,413.00	0.00%	0.00%	0.00%
			Investment and Financial	49,413.00	49,413.00	0.00%	0.00%	0.00%
Day's High	5,333.94		Insurance	49,413.00	49,413.00	0.00%	0.00%	0.00%
Day's Low	5,286.84		Consumer Staples	49,413.00	49,413.00	0.00%	0.00%	0.00%
YTD Change	0.03		Services	49,413.00	49,413.00	0.00%	0.00%	0.00%
			Industrial	49,413.00	49,413.00	0.00%	0.00%	0.00%
Volume Mn	180,551.51		Telecommunication	49,413.00	49,413.00	0.00%	0.00%	0.00%
Value Traded Mn	945.12		Transportation	49,413.00	49,413.00	0.00%	0.00%	0.00%
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMIRATES INVESTMENT BANK	93	14.81%	DUBAI NATIONAL INSURANCE	3.34	-9.73%	DRAKE & SCULL INTEI	0.34	28,570.15
TAKAFUL EMARAT INSURANCE	1.45	5.84%	AL SALAM BANK SUDAN	0.682	-5.28%	DUBAI INVESTMENTS	2.28	17,974.53
DUBAI ELECTRICITY & WATER AU	2.69	3.86%	COMMERCIAL BANK OF DUBAI	7.93	-2.94%	TAKAFUL EMARAT IN	1.45	13,897.30
DUBAI INVESTMENTS PJSC	2.28	3.64%	SHUAA CAPITAL PSC	0.233	-2.92%	DUBAI ELECTRICITY &	2.69	12,088.15
AIR ARABIA PJSC	3.18	0.32%	BHM CAPITAL FINANCIAL SERVIC	2	-2.91%	DUBAI ISLAMIC BANK	7.60	12,085.11

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,658.50							
Change	-0.50	-0.01%						
Previous Close	9,659.00		Financial	17,213.46	17,192.44	0.12%	0.74%	0.27%
Open	9,659.00		Telecommunication	4,155.54	4,170.27	-0.35%	-1.63%	-1.05%
			Consumer Services	10,432.60	11,026.26	-5.38%	-16.07%	-16.61%
Day's High	9,670.43		Basic Material	4,735.05	4,688.86	0.99%	-0.29%	1.49%
Day's Low	9,645.27		Industrials	2,641.79	2,650.34	-0.32%	-0.08%	-1.98%
YTD Change	2.54%		Utilities	12,316.33	12,276.60	0.32%	0.00%	-0.64%
			Energy	2,332.94	2,356.32	-0.99%	-1.85%	2.66%
Volume Mn	318,158.31		Health Care	2,396.71	2,405.61	-0.37%	-2.55%	-5.87%
Value Traded Mn	1,222.23		Real Estate	13,447.97	13,344.47	0.78%	15.34%	19.30%
Traded / Listed Stocks	73	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATIONAL TAKAFUL C	4.91	14.99%	AGTHIA GROUP PJSC	5.63	-9.92%	RAK PROPERTIES	1.39	38642.01
COMMERCIAL BANK INTERNATIONA	0.799	14.14%	GULF MEDICAL PROJECTS	2.06	-6.36%	MULTIPLY GROUP	1.97	19309.11
RAK PROPERTIES	1.39	7.75%	AL WATHBA NATIONAL INSURANCE	3	-6.25%	ABU DHABI NATIONA	0.61	18805.27
ALKHALEJ INVESTMENT	4.56	7.29%	HAYAH INSURANCE CO PJSC	1.38	-4.83%	ADNOC DRILLING CO	5.63	18491.63
FOODCO NATIONAL FOODSTUFF CO	1.8	4.65%	SHARJAH CEMENT & INDUS DEVEL	0.624	-2.50%	ALDAR PROPERTIES P	9.22	15987.19

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Qatar Stock Exchange

Close	10,619.08		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	23.84	0.23%	Total Return	24,217.09	24,162.72	0.23%	0.03%	-0.45%
Previous Close	10595.24		Rayan Islamic	4,924.59	4,910.01	0.30%	0.06%	-0.44%
Open	10595.24		All Share	3,774.68	3,768.69	0.16%	-0.04%	-0.51%
			Banks & Finance	4,638.90	4,633.53	0.12%	0.24%	0.17%
Day's High	10620.47		Industrials	4,275.71	4,258.74	0.40%	-0.24%	-2.40%
Day's Low	10568.58		Transportation	5,274.06	5,252.70	0.41%	-0.98%	0.42%
YTD Change	0.004539762		Real Estate	1,617.53	1,617.07	0.03%	-0.67%	-0.44%
			Insurance	2,338.70	2,331.00	0.33%	-0.08%	-2.64%
Volume Mn	143.204		Telecommunications	1,998.40	2,012.06	-0.68%	-0.46%	-0.82%
Value Traded Mn	404.4086		Consumer Goods	7,882.10	7,872.72	0.12%	0.21%	0.54%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
EZDAN HOLDING GROUP	1.01	2.94%	WIDAM FOOD CO	2.36	-3.44%	EZDAN HOLDING GR	1.01	28904.57
QLM LIFE & MEDICAL INSURANCE	2.04	1.39%	GULF WAREHOUSING COMPANY	3.04	-2.44%	QATAR ALUMINIUM A	1.35	9787.41
MESAIEED PETROCHEMICAL HOLDI	1.49	1.02%	QATAR GERMAN CO FOR MEDICAL	1.35	-1.39%	MESAIEED PETROCHE	1.49	9448.83
QATAR NAVIGATION	10.66	0.95%	OOREDOO QPSC	12.77	-1.01%	ESTITHMAR HOLDING	1.81	8136.58
DOHA BANK QPSC	2.07	0.93%	QATAR & OMAN INVESTMENT CO	0.72	-0.97%	QATAR GERMAN CO I	1.35	6109.76

Bahrain Bourse

Close	1,891.60		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	0.00	0.00%						
Previous Close	1,891.60		MSCI Bahrain	153.82	154.26	-0.29%	-0.21%	0.41%
Open	1,891.60		MSCI Bahrain Domestic Islamic	60.36	60.57	-0.36%	-0.22%	0.29%
Day's High	1892.830		MSCI Bahrain Net TR USD	420.03	421.24	-0.29%	-0.20%	0.42%
Day's Low	1890.720							
YTD Change	-4.75%							
Volume Mn	1,795.88							
Value Traded Mn	0.495							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	-	-	-	ITHMAAR HOLDING E	0.02	300.00
-	-	-	-	-	-	BBK BSC	0.48	59.63
-	-	-	-	-	-	ALUMINIUM BAHRAI	1.03	53.48
-	-	-	-	-	-	NATIONAL BANK OF E	0.48	51.58
-	-	-	-	-	-	AL SALAM BANK BSC	0.21	48.75

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Boursa Kuwait

Close	8,019.03		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	44.87	0.56%	Industrials	749.36	746.09	0.44%	1.75%	3.55%
Previous Close	7,974.16		Banks	2,000.97	1,989.30	0.59%	3.04%	10.56%
Open	7,978.52		Consumer Service	1,045.98	1,010.02	3.56%	1.40%	4.74%
			Technology	1,171.27	1,054.87	11.03%	11.81%	12.59%
Day's High	8,019.20		Real Estate	1,538.22	1,533.72	0.29%	2.36%	13.68%
Day's Low	7,976.57		Financial Services	1,561.01	1,549.32	0.75%	1.49%	3.34%
YTD Change	8.92%		Telecom	1,065.04	1,066.91	-0.18%	5.12%	4.65%
			Health Care	418.15	417.84	0.07%	-9.80%	-8.76%
Volume Mn	0.54		Insurance	2,088.50	2,088.74	-0.01%	2.29%	1.62%
Value Traded Mn	163.32		Basic Materials	919.75	914.89	0.53%	4.36%	0.93%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AUTOMATED SYSTEMS CO KSCC	161.00	11.03%	KUWAIT HOTELS SAK	231.00	-18.66%	KUWAIT BUSINESS TC	160.00	125317.05
AL-DEERA HOLDING CO	357.00	8.51%	CREDIT RATING & COLLECTION	50.20	-11.31%	OULA FUEL MARKETII	675.00	89746.45
SOOR FUEL MARKETING CO KSC	413.00	7.83%	PRIVATIZATION HOLDING COMPAN	53.00	-7.50%	ARZAN FINANCIAL GF	284.00	18710.65
BOURSA KUWAIT SECURITIES CO	2884.00	6.58%	ENERGY HOUSE HOLDING CO KSCP	259.00	-7.17%	KUWAIT PROJECTS HI	95.90	16991.64
OULA FUEL MARKETING CO	675.00	6.30%	UNICAP INVESTMENT AND FINANC	287.00	-5.59%	AL ARABIYA REAL EST	81.10	15222.07

Source: FSC